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1      *Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*  
2      entered on February 28, 2019 (the “Interim Compensation Procedures Order”) [Docket No. 701].

3              The Monthly Fee Statement was served as described in the *Affidavit of Service* by Forrest  
4      Houku filed on October 18, 2019 [Docket No. 4267]. The deadline to file responses or oppositions  
5      to the Monthly Fee Statement was October 25, 2019 at 4:00 p.m. (PT), and no oppositions or  
6      responses have been filed with the Court or received by the Applicant. Pursuant to the Interim  
7      Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent  
8      (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee  
9      Statement upon the filing of this certification without the need for a further order of the Court. A  
10     summary of the fees and expenses sought by the Applicant is annexed hereto as Exhibit A.

11              **DECLARATION OF NO RESPONSE RECEIVED**

12      The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 13      1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
- 14      2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11  
15      cases and have been advised that Applicant has not received any response or opposition to  
16      the Monthly Fee Statement.
- 17      3. This declaration was executed in Los Angeles, California.

19              **MILBANK LLP**

20      By: /s/ Thomas R. Kreller  
21              Thomas R. Kreller

22              *Counsel for the Official Committee of Unsecured  
23              Creditors*

## **EXHIBIT A**

## Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
FTI Consulting, Inc.	07/01/19 - 07/31/19  10/04/19  [Docket No. 4116]	\$1,709,470.25	\$9,327.16	10/25/19 at 4:00 p.m. (PT)	\$1,367,576.20	\$9,327.16	\$341,894.05

**NOTICE PARTIES**

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